

# Small Self Administered Schemes

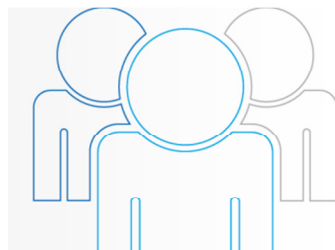
## Professional Trustee and Administration Services

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Carey Pensions UK is a leading provider of pension administration and trustee services priding itself in its ability to provide specialist technical support and high quality administration and professional trustee services for Small Self Administered Schemes (SSAS)

A SSAS is a pension vehicle designed to provide benefits to partners/directors and employees of small businesses who want more control and input in to how their retirement plans are delivered, and who understand the need for professional pensions specialist support.

For more information on our SSAS, please consult our Product Overview document.



### Features and Benefits of the Carey SSAS

- Available as either money purchase or defined benefit scheme
- Can receive transfer from any other registered pension scheme
- Can accept transfers in specie
- Our money purchase scheme allows employer contributions up to members' annual allowances
- Our DB scheme enables employers to make contributions tailored to members' circumstances, often in excess of their annual allowances
- Can purchase commercial property and lease back to own business
- Can co-own commercial property and other acceptable assets with third parties
- Can provide loans to own business under agreed commercial terms and in line with HMRC requirements
- Can invest in own business through purchase of equity within HMRC guidelines
- Has flexible investment opportunities agreed by Trustees
- Has flexible approach at retirement for drawing of benefits
- Can provide a Scheme Pension option

## Why should I use Carey Pensions?

At Carey Pensions, we have a dedicated team of experienced SSAS practitioners who provide trustee and administration services, as well as technical support and practical guidance.

## Who should speak to us?

- Financial Advisers, Tax Advisers and Accountants who are focussed on pension solutions for their clients and want support from a specialist provider
- Entrepreneurial clients who want a pension scheme that allows them to fulfil their business and retirement goals simultaneously
- Clients who have an existing SSAS arrangement considering a transfer
- Clients who have built up various pension arrangements and are looking to consolidate them with a single scheme

We recommend that those who wish to fully utilise the benefits of a SSAS in a tax efficient manner employ the help of a professional adviser in addition to a SSAS provider such as Carey Pensions.

## Contact Us

For more information contact our team on 01908 336010

For email enquiries please send to [enquiries@careypensions.co.uk](mailto:enquiries@careypensions.co.uk)

